

13 May 2009



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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



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**Legal & General Group**  
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The US Securities and Exchange Commission  
Office of International Corporate Finance  
450 Frith Street NW  
Mail Stop 3-9  
Washington DC 205-49  
USA

**SUPPL**

Dear Sirs

**12G-2(B) SUBMISSION – EXEMPTION 82-3664**

I enclose, on behalf of Legal & General Group Plc, an English company, links to the website for the following information pursuant to the exemption from the Securities Exchange Act of 1934 amended, afforded by Rule 12g3-2(b) thereunder.

- **Q1 2009 Interim Management Statement**  
**<http://www.legalandgeneralgroup.com/investors/results.cfm>**

Please stamp and return enclosed receipt copy letter.

Yours faithfully,

**J W Maddock**  
Head of Investor Relations

Enc

*Handwritten initials and date: JW 5/28*